



**TUESDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	40363.23	-806.89	-1.96%
Nifty 50	11829.4	-251.45	-2.08%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.61	-2.66
HDFCBANK	56.59	-1.62
ICICIBK	14.40	-4.32
INFY	11.22	-1.67
TATA MOTOR	10.33	-5.06
WIPRO	3.71	-2.62

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FII's Eq (Provisional)	-1161
DII's Eq (Provisional)	516
FII's Index Future	-1238
FII's Index Options	1797
FII's Stock Future	-990
FII's Stock Options	-190

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.5899
EURO	77.2522
YEN 100	64.2100
GBP	92.3958

## TOP STORY

- **HDFC Life Insurance, Info Edge, Bandhan Bank:** These stocks to be included in NSE F&O segment w.e.f February 28.
- **Vodafone Idea:** Department Of Telecommunications approved the merger of Indus Towers with Bharti Infratel on February 21.
- **Hindustan Unilever:** Board approves the formation of a new 100 percent owned subsidiary
- **RBL Bank:** RBI approved the re-appointment of Rajeev Ahuja as Executive Director of the bank for 3 years.
- **TVS Motor:** The company said that the coronavirus outbreak has led to an impact on the supply of certain components for the production of BS-VI vehicles.
- **NTPC:** Company gets CCI nod to acquire 74.50 percent of issued & paid-up share capital of THDC India.
- **Lumax Auto Technologies:** Board approved the acquisition of roto moulded plastic auto component business of OK Play Group

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27960.8	1031.61	-3.56%
NASDAQ	9221.28	-355.31	-3.71%
NIKKEI	22686.61	-700.13	-2.99%
HANG SENG	26695.46	-125.42	-0.47%
SGX NIFTY	11869.50	48.50	0.41%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	51.62	0.37%
NATURAL GAS	1.846	1.04%
GOLD	1658.7	-1.07%
SILVER	18.58	-1.57%
COPPER	2.5795	0.10%

### WORLD EVENTS

EUR: German Ifo Business Climate

### RESULTS TODAY



## NIFTY CHART



## MARKET COMMENTARY

Domestic shares slumped on Monday as the spread of the coronavirus outside China spoiled investor sentiment with infections and deaths rising in South Korea, Italy and the Middle East. The Nifty ended below its 100 days simple moving average placed at 11,955.66.

The S&P BSE Sensex, lost 806.89 points or 1.96% at 40,363.23. The Nifty 50 index fell 242.25 points or 2.01% at 11,838.60.

Selling was wide spread. The S&P BSE Mid-Cap index shed 1.60% while the S&P BSE Small-Cap index fell 1.58%.

Nifty likely to trade in the range of 11720 -11950



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AISHWARYA	VIJAYA LAXMI PYDETI	S	178,057	1.72
GNA	RACHHPALL SINGH	S	126,800	235.17
INDRENEW	MONA KETAN SHAH	S	17,999	8
NIBL	MALLIKA DEVESH SAHNEY	B	123,846	4
ANUP	ABAKKUS EMERGING OPPORTUNITIES FUND	B	72,000	530

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIBL	MALLIKA DEVESH SAHNEY	BUY	320606	3.95
SUNFLAG	ANUJ SHANTILAL BADIJATE	BUY	1058000	39.84
DELTACORP	SMALLER CAP WORLD FUND INC	SELL	1739000	160.04
TAKE	ENVESTOR VENTURES LIMITED	BUY	7300000	100.5
TAKE	TAKE SOLUTIONS PTE LTD	SELL	7300000	100.5

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: yesbank
- New in ban:
- Out of ban:
- 

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	362.25	358.70	355.15	365.05	368.60	374.95
ASIAN PAINT	EQ	1818.95	1804.30	1789.65	1828.65	1843.30	1867.65
AXIS BANK	EQ	725.45	719.50	713.55	728.95	734.90	744.35
BAJAJ-AUTO	EQ	2980.50	2938.82	2897.13	3011.73	3053.42	3126.33
BAJAJ FINSV	EQ	9466.90	9383.47	9300.03	9531.73	9615.17	9763.43
BAJ FINANCE	EQ	4803.95	4744.77	4685.58	4810.38	4869.57	4935.18
BHARTIARTL	EQ	529.90	523.98	518.07	533.02	538.93	547.97
BPCL	EQ	464.65	459.87	455.08	467.78	472.57	480.48
BRITANNIA	EQ	3036.20	3005.80	2975.40	3035.40	3065.80	3095.40
CIPLA	EQ	430.15	425.57	420.98	431.13	435.72	441.28
COALINDIA	EQ	174.85	172.47	170.08	175.68	178.07	181.28
DRREDDY	EQ	3176.30	3142.77	3109.23	3199.88	3233.42	3290.53
EICHERMOT	EQ	17949.95	17600.03	17250.12	18150.02	18499.93	19049.92
GAIL	EQ	116.80	115.63	114.47	117.47	118.63	120.47
GRASIM	EQ	724.90	715.40	705.90	731.70	741.20	757.50
HCLTECH	EQ	595.15	588.10	581.05	598.55	605.60	616.05
HDFC	EQ	2292.30	2259.87	2227.43	2312.53	2344.97	2397.63
HDFC BANK	EQ	1209.95	1201.72	1193.48	1208.23	1216.47	1222.98
HEROMOTOCO	EQ	2184.20	2166.13	2148.07	2193.07	2211.13	2238.07
HINDALCO	EQ	179.05	175.67	172.28	181.28	184.67	190.28
HINDUNILVR	EQ	2215.15	2196.17	2177.18	2229.08	2248.07	2280.98
IBULHSGFIN	EQ	330.85	320.97	311.08	335.88	345.77	360.68
ICICI BANK	EQ	529.85	524.32	518.78	533.08	538.62	547.38
INDUSINDBK	EQ		1148.03	1125.82	1168.77	1190.98	1211.72
INFRA TEL	EQ	215.95	201.63	187.32	221.82	236.13	256.32
INFY	EQ	795.85	788.13	780.42	799.87	807.58	819.32
IOC	EQ	110.55	109.43	108.32	111.27	112.38	114.22
ITC	EQ	203.00	200.72	198.43	204.08	206.37	209.73
JSW STEEL	EQ	258.95	250.65	242.35	264.30	272.60	286.25
KOTAK BANK	EQ	1678.25	1665.78	1653.32	1674.77	1687.23	1696.22
LT	EQ	1259.70	1250.93	1242.17	1261.42	1270.18	1280.67
M&M	EQ	513.20	508.87	504.53	515.43	519.77	526.33
MARUTI	EQ	6470.40	6370.13	6269.87	6540.07	6640.33	6810.27
NTPC	EQ	109.70	108.78	107.87	109.77	110.68	111.67
ONGC	EQ	98.05	96.00	93.95	99.25	101.30	104.55
POWERGRID	EQ	186.10	184.37	182.63	186.78	188.52	190.93
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	322.95	319.43	315.92	325.37	328.88	334.82
SUN PHARMA	EQ	397.85	390.88	383.92	402.77	409.73	421.62
TATAMOTORS	EQ	150.65	148.20	145.75	152.05	154.50	158.35
TATA STEEL	EQ	415.45	407.58	399.72	421.22	429.08	442.72
TCS	EQ	2115.35	2088.38	2061.42	2133.67	2160.63	2205.92
TECHM	EQ	820.10	809.27	798.43	826.58	837.42	854.73
TITAN	EQ	1279.90	1263.23	1246.57	1290.52	1307.18	1334.47
ULTRACEMCO	EQ	4395.00	4325.00	4255.00	4390.00	4460.00	4525.00
UPL	EQ	573.25	565.32	557.38	578.03	585.97	598.68
VEDL	EQ	133.20	130.35	127.50	135.15	138.00	142.80
WIPRO	EQ	244.20	241.80	239.40	244.80	247.20	250.20
YES BANK	EQ	34.95	34.10	33.25	35.00	35.85	36.75
ZEEL	EQ	249.10	245.73	242.37	251.52	254.88	260.67





## NSE CIRCULARS

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. feb 25, 2020

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. FEB 25, 2020

**NSE Circular:**

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
AARTIIND	24-Feb-20	Interim Dividend - Rs. - 2.5000
APCOTEXIND	24-Feb-20	Interim Dividend - Rs. - 3.0000
AVTNPL	24-Feb-20	Interim Dividend - Rs. - 0.2500
BALAJITELE	24-Feb-20	Interim Dividend - Rs. - 0.4000
BALKRISIND	24-Feb-20	Interim Dividend - Rs. - 16.0000
BDL	24-Feb-20	Interim Dividend - Rs. - 6.2500
GOLDIAM	24-Feb-20	Interim Dividend - Rs. - 3.0000
IRCTC	24-Feb-20	Interim Dividend - Rs. - 10.0000
ISGEC	24-Feb-20	Interim Dividend - Rs. - 2.0000
LAHOTIOV	24-Feb-20	Interim Dividend - Rs. - 0.3000
MAYURUNIQ	24-Feb-20	Interim Dividend - Rs. - 1.5000
NATCOPHARM	24-Feb-20	Interim Dividend - Rs. - 3.5000
PIIND	24-Feb-20	Interim Dividend - Rs. - 3.0000
ROTO	24-Feb-20	Interim Dividend - Rs. - 0.3000
SHREECEM	24-Feb-20	Interim Dividend - Rs. - 110.0000

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1641/\$1591 & Resistance = \$1710/\$1747.**
- **Crude oil range (WTI)->\$45 to \$55.**
- **Dow plunges more than 800 points as pandemic fears rise:** - The Dow Jones Industrials fell more than 800 points within minutes of the market open on Monday as investors scurried to safer assets after a surge in coronavirus cases outside China stoked fears of a bigger impact to global growth.
- **Dollar Regains Ground as Coronavirus Spreads Globally:** - The dollar regained ground against a currency basket on Monday as a surge in new cases of coronavirus globally, most notably in Italy,
- **Authorities in Italy imposed a quarantine in the north of the country to try to halt** what is the largest outbreak of the virus in Europe, with the number of cases jumping to above 150 on Sunday from just three before Friday.
- **Rate futures surge as coronavirus seen pushing Fed to ease:** - U.S. interest rates futures surged to their highest levels since last fall as a global sell-off in stocks and panicked buying of government bonds fueled growing expectations that the Federal Reserve will soon be forced to respond with interest rate cuts.
- **With Gold Up, Miners Face Payouts Versus Production Dilemma:** - As gold prices rise, miners have been boosting shareholder payouts in the face of a decline in global output. That's worrying some investors concerned about the long-term growth prospects of an industry built on a depleting resource.
- **Oil slides 4% on demand concerns as coronavirus spreads:** - Oil prices slumped by 4% on Monday as the rapid spread of the coronavirus in countries

## TRENDS & OUTLOOK – DATE: 25-FEB- 2020

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	42370	42900	43460	43970	44444
SILVER	46555	47700	48900	49966	50799

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	414	419	425	431	436
ZINCMINI	146.70	150.10	155.30	158.20	161.55
LEADMINI	133.45	136.65	140.50	144.70	148.30
NICKEL	870	891	915	934	952

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3460	3555	3720	3839	3966
NATURAL GAS	123	127	133	139	145

### DATA TALKS : TODAY'S ECONOMIC DATA :

MPC Member Haldane Speaks, FOMC Member Mester Speaks, HPI m/m, S&P/CS Composite-20 HPI y/y, FOMC Member Kaplan Speaks, CB Consumer Confidence, Richmond Manufacturing Index.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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